



TMLP Saves™ Program Residential Application

Please complete the application in full and sign at the bottom. If this is the first time applying for incentives under the TMLP Saves™ Program, you must complete all sections unless otherwise noted. If you previously have submitted a TMLP Saves™ Program application and received approval for a rebate, you may complete only Section 1 – Customer Account Information and Section 5 – Financial Incentives, unless the information provided in the previous application has changed. TMLP reserves the right to require repeat applicants to submit a fully completed application based on timing, changed Program requirements or circumstances, or other reasons within TMLP’s discretion.

Do not forget to sign the application and submit all required documents. Retain a copy of the completed and signed application and all documentation for your records.

SECTION 1 – CUSTOMER ACCOUNT INFORMATION

Customer of Record: _____

TMLP Electric Account #: _____

Service Location of the Account: _____

Mailing Address (if different): _____

Primary Phone: _____ Home Cell

Other Phone: _____ Home Cell

E-mail (to be used in communication with you only): _____

SECTION 2 – LMI CUSTOMER INFORMATION – CONFIDENTIAL

(Complete only if applying for rebates as an LMI Customer)

I qualify as a low-to-moderate income (LMI) Customer. Yes No Uncertain

I currently receive fuel assistance payments. Yes No

Annual Income: _____ Number of Dependents: _____

Number of person living in the household: _____

Have you applied for weatherization and/or heat pump installation incentives from a low-income assistance program?

Yes No If yes, when and what organization? _____

You may be eligible for incentives through the Weatherization Assistance Program (WAP), funded by a grant from the U.S. Department of Energy and administered by LIHEAP. The Low-Income Weatherization Assistance Program provides eligible households with full-scale home energy conservation services. Please see <https://www.mass.gov/info-details/weatherization-assistance-program-wap#who-is-eligible-> for details.

You must submit proof of income in the form of a transcript from the IRS or proof of fuel assistance eligibility from LIHEAP. You may request a transcript at the following link: <https://www.irs.gov/individuals/get-transcript>. Eligibility is subject to verification. TMLP may request additional information as it deems necessary to determine LMI eligibility.



SECTION 3 – ENERGY AUDIT AND HEATING INFORMATION

Date of Energy Assessment: _____

Audit Company: Energy New England

Assessment ID: _____

Existing Heating System: Gas* Oil Propane Electric Other: _____

*Gas Heat Customers must use the Mass Save program: (<https://www.masssave.com/en/residential/rebates-and-incentives>)

SECTION 4 – PROPERTY INFORMATION

List all Owners of the Property: _____

Is property occupied by an owner or tenant?

- Owner Tenant Owner & Tenant Occupy Building

Building Type:

- SINGLE FAMILY RESIDENCE CONDO/TOWNHOUSE MOBILE HOME
 MULT-FAMILY HOME _____ (# of units) APARTMENT BUILDING _____ (# of units)
 OTHER _____

SECTION 5 – FINANCIAL INCENTIVES

Rebates:

I am applying for the following Rebates:

- Installation of cold climate air source heat pump (weatherization must be completed or not needed)

Business Name of Contractor(s) _____

Contract Amount: \$ _____

- Weatherization and Air Sealing*

Business Name of Contractor(s) _____

Contract Amount: \$ _____

- Barrier Mitigation** (my contractor discovered the need for barrier mitigation and TMLP approval is required before weatherization work can be completed)

Business Name of Contractor(s) _____

Contract Amount: \$ _____

Submit Contractor Agreement(s) for all Rebates.

*You must include a breakdown of weatherization and air sealing costs, if applicable.

**Submit Barrier Mitigation Form (if applicable)



Finance Options:

To better serve our customers, we are asking applicants to provide how they are financing their projects. Please answer the following:

- TMLP Saves Zero-Interest Loan
- Out-of-Pocket
- Home Equity
- Other: _____

Zero-Interest Loan:

- I want to finance my out-of-pocket heat pump costs and I am interested in applying for the Heat Pump Loan (you may apply for Zero-Interest financing at the time of applying for the Heat Pump Rebate.)

List all names of all persons applying for the loan: _____

Previous Applications:

- I have applied for TMLP Saves™ Program rebate(s) previously.
- I have **not** applied for TMLP Saves™ Program rebate(s) previously.

If you have applied for rebates previously, please state the type of rebate and the date of application:

****TMLP may request additional information as it deems necessary to process my application.****

Certifications and Acknowledgements
<input type="checkbox"/> I certify under the pains and penalties of perjury that all information provided herein is true and accurate to the best of my knowledge and all documents submitted with my application are bona fide and made in good faith.
<input type="checkbox"/> I have read and understand the Terms and Conditions for participation in the TMLP Saves™ Program and understand and agree that I may have to repay any rebate or incentive if it is determined that I do not meet the eligibility requirements or the installation is not complete or otherwise does not comply with the Program requirements. I understand and agree that TMLP may place a lien on my property to secure payment.
<input type="checkbox"/> I understand and agree that TMLP is not responsible for any work performed, including design and sizing of heat pumps, and that I am responsible for entering into an agreement with the contractor and paying for the work in accordance with the terms of the agreement.
<input type="checkbox"/> I understand that after receiving the Heat Pump Loan Authorization Form, I must formally apply for the Heat Pump Loan at a Participating Lender and that I am solely responsible for repaying the loan. I understand that I may be required to repay to TMLP interest paid on the loan if the work is not satisfactorily completed.
<p>The actual amount of the Heat Pump Loan will be determined based on the actual costs of all approved energy efficiency improvements. The Heat Pump Loan amounts <u>shall exclude</u> any additional rebates or incentives available through TMLP Saves™ Program.</p> <input type="checkbox"/> I understand receiving a Heat Pump Loan Authorization Form does not guarantee approval for a Heat Pump Loan. Heat Pump Loans only may be provided directly from a Participating Lender to receive the interest payment incentive and that I should not rely on financing until I receive a formal commitment from a participating lender.
<input type="checkbox"/> I understand and agree that proceeds from the Heat Pump Loan only may be used for qualifying heat pump installations.



I understand and agree that any false, fraudulent, or incorrect information in this form or any of the attachments is grounds for nonpayment or return of any rebates or other financial incentives paid on the customer's behalf and that TMLP may place a lien on my property or take whatever actions that it deems necessary to secure payment. I understand that I may be suspended, terminated, or otherwise prohibited from participating in other existing and future TMLP Programs and that I may be subject to referral to applicable government agencies for providing fraudulent or misleading information. I understand and agree that I have continuing obligation to correct any inaccurate or misleading information.

I have read, understood, and agree to the Terms and Conditions.

Applicant Name: _____

Applicant Signature: _____ Date: _____

For TMLP Use Only

Reviewed by: _____ (Name) _____ (Date)

Approved by: _____ (Name) _____ (Date)

Comments: